



## **PRIVACY NOTICE**

Walsky Investment Management, Inc.'s goal is to protect your privacy.

To conduct regular business, we collect the following nonpublic personal information about our clients:

- Information reported by you on applications or other forms you provide to us.
- Information about your transactions with us or others.
- Information you choose to provide us with regarding your other assets or investments when setting up an account or seeking financial advice.

However, we do not share or disclose any nonpublic personal information about our current or former clients, except as permitted or required by law. All information will remain confidential.

### **Information Safeguarding**

We will maintain physical, electronic and procedural safeguards that meet federal and/or state standards to guard your nonpublic personal information, and we will make every effort to:

- Ensure the security and confidentiality of client information and records.
- Protect against any anticipated threats to the security or integrity of client information and records.
- Protect against unauthorized access to or use of client records or information that could result in substantial harm or inconvenience to any client.

If you have questions about this privacy notice or about the privacy of your client information, please call our main number 610-670-6918 and ask to speak to the Chief Compliance Officer.